

# **Report of the Director of Children's Services to the meeting of the Children's Services Overview and Scrutiny Committee to be held on 12th April 2016**

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**Subject:**

**School Capital Funding Announcement and School Expansion Programme 2016-2017**

**Summary statement:**

**This report details the recent school funding announcements from the Education Funding Agency (EFA) and also details the school expansion projects the Authority is currently undertaking.**

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**Overview & Scrutiny Area:**

**Children's Services**



## 1. SUMMARY

- 1.1 This report details the recent school funding announcements from the Education Funding Agency (EFA) and also details the school expansion projects the Authority is currently undertaking.

## 2. BACKGROUND

- 2.2 Schools Capital Maintenance Grant and Devolved Formula Capital allocations were announced by the EFA on the 12th February 2016 for all Authorities. These allocations were both stated as being provisional.
- 2.1 On the 18<sup>th</sup> March the EFA announced the level of Basic Need funding allocated for Bradford in 2018-2019. Basic Need funding is the money the EFA allocates to Local Authorities to use for School expansion projects so the Authority can fulfill its duty to make sure there are enough school places for children in the local area.

## 3. FINANCIAL & RESOURCE APPRAISAL

### 3.1.1 Schools Capital Maintenance Grant Allocations

- 3.2 Since 2008 the Schools Capital Maintenance Grant (CMG) made to the Authority has been as follows:

**Table 1: Schools Capital Maintenance Grant**

Year	DfE CMG Allocation	Annual % Change
2008-09	£5,392,740	
2009-10	£5,818,955	7.9%
2010-11	£5,818,955	0.0%
2011-12	£7,884,044	35.5%
2012-13	£6,351,482	-19.4%
2013-14	£6,137,430	-3.4%
2014-15	£5,614,808	-8.5%
2015-16	£5,877,114	4.7%
2016-17	£5,856,472	-0.4%
<b>Total</b>		

- 3.3 The Schools Capital Maintenance Grant is stated to be provisional and will be fully ratified by the EFA after March 2016. It has also been stated that the allocations for 2017-18 are expected to be set at the same level subject to adjustment for Schools which become Academies. Whilst the allocation for 2016 -17 is currently stated to be provisional the Authority's Building & Technical Services Team have been asked to identify the next batch of school building improvement projects which the money can be allocated to and provisionally 34 projects have been identified which include new boilers, roof renewals and re-wires.



### 3.4 School Devolved Formula Capital (DFC)

3.4.1 In addition to the Schools Capital Maintenance Grant, Schools also receive a DFC allocation. This money is allocated to the Authority who pass the amounts on to individual Schools once they put forward an appropriate maintenance/improvement project.

### 3.5 Table 2: Annual School Devolved Formula Grant

Year	School DFC Allocation	Annual % Change
2008-09	£8,282,303	
2009-10	£8,116,273	-2.0%
2010-11	£7,531,530	-7.2%
2011-12	£1,567,639	-79.2%
2012-13	£1,488,626	-5.0%
2013-14	£1,453,034	-2.4%
2014-15	£1,317,713	-9.3%
2015-16	£1,310,363	-0.6%
2016-17	£1,315,559	4.0%

3.5.1 DFC allocations are also stated to be provisional and will be confirmed after March 2016.

### 3.6 Basic Need Funding Allocation

3.6.1 In this year's announcement the Authority has been allocated £23,839,673 for 2018-2019.

### 3.7 Table 3: Basic Need Funding

Year	Basic Need Allocation	Annual % Change
2010-11	£11,009,000	
2011-12	£17,729,194	61.0%
2012-13	£19,611,561	10.6%
2013-14	£7,644,753	-61.0%
2014-15	£7,644,753	0.0%
2015-16	£9,223,125	20.6%
2016-17	£9,684,281	5.0%
2017-18	£727,005	-92.5%
2018-19	£23,839,673	3,179%

3.7.1 The allocation is significantly higher than last year and compares favourably with other West Yorkshire Authorities as seen in the table below.

### 3.7.2 Table 4: West Yorkshire Basic Need Funding



LA Name	Total Basic Need allocations for 2018-19
Bradford	23,839,673
Calderdale	8,723,291
Kirklees	7,975,997
Leeds	20,994,359
Wakefield	2,940,836

#### **4. RISK MANAGEMENT AND GOVERNANCE ISSUES**

- 4.1 The Authority requires a Basic Need allocation that will provide sufficient funds to allow it to continue to expand schools to deal with the forecast increase in pupil numbers across the District.

#### **5. LEGAL APPRAISAL**

There are no legal issues arising from this report.

#### **6. OTHER IMPLICATIONS**

None

##### **6.1 EQUALITY & DIVERSITY**

None

##### **6.2 SUSTAINABILITY IMPLICATIONS**

All school improvement projects and school expansion schemes are carried out to current building standards. Energy efficient boilers, LED lighting and high levels of insulation are used wherever possible.

##### **6.3 GREENHOUSE GAS EMISSIONS IMPACTS**

None.

##### **6.4 COMMUNITY SAFETY IMPLICATIONS**

None.

##### **6.5 HUMAN RIGHTS ACT**

None.

##### **6.6 TRADE UNION IMPLICATIONS**



None.

## **6.7 WARD IMPLICATIONS**

Appendix 1 shows the list of schools expansions which are being undertaken in different wards across the District.

## **7. NOT FOR PUBLICATION DOCUMENTS**

None.

## **8. RECOMMENDATIONS**

That the Committee notes the report.

## **9. APPENDICES**

Appendix 1 shows the current list of school expansion schemes agreed by the Executive.

## **10. BACKGROUND DOCUMENTS**

Children's Services Overview & Scrutiny Committee held on 8th June 2015 regarding backlog maintenance.

Children's Services Overview and Scrutiny Committee held on 17th March 2015 regarding EFA capital announcements and the school capital investment programme



## Appendix 1: School Expansion Programme

The following school expansion projects are being project managed by the Education Client Services Team. The projects are delivered in a number of stages to minimise the impact on schools and to fit with the funding allocations the Authority is given.

The list below updates the status of schemes reported to this Committee in April 2015.

SCHOOL	STAGE	CURRENT STATUS	DESCRIPTION
Cavendish Primary	Stage 3	Complete	Expansion
Crossley Hall Primary	Stage 3	Complete	Expansion
Cullingworth Primary	Stage 1	Complete	Expansion
Bradford Forster Secondary Academy	Complete project	Complete	New School
High Craggs Primary	Stage 3	Complete	Expansion
Idle C of E Primary	Stage 1	External works to complete	Expansion
Eldwick Primary	Stage 2	Complete	Expansion
Haworth Primary	Stage 2	Complete	Expansion
Ingrow Primary	Stage 2	Complete	Expansion
St James Primary	Stage 4	Complete	Expansion
Victoria Primary	Stage 2	Complete	Expansion
Wycliffe Primary	Stage 2	Complete	Expansion
Barkerend Primary	Stage 1	Design Development	Expansion
Lidget Green Primary	Stage 1	Design Development	Expansion
Stocks Lane Primary	Stage 1	Design Development	Expansion
Eldwick Primary	Stage 3	In Construction	Expansion
Haworth Primary	Stage 3	In Construction	Expansion
Ingrow Primary	Stage 3	In Construction	Expansion
St James Primary	Stage 5	Complete	Expansion
Victoria Primary	Stage 3	Complete	Expansion
Wycliffe Primary	Stage 3	In Construction	Expansion
Parklands Primary	Stage 1	Design Development	Expansion

As previously reported Bradford Forster Secondary Academy and Idle were in excess of £2million in value. Of the remaining schemes Barkerend will exceed £2million in value.

For some schemes whilst the individual stages of expansion will be less than £2million over a number of stages the total cost may be in excess of this. Both Eldwick and St James have cost over £2million.

