

Report of the Director, West Yorkshire Pension Fund, to the meeting of West Yorkshire Pension Fund Pension Board to be held on 22 September 2020

Subject: Training

Summary statement:

The training of Pension Board members to understand their responsibilities and the issues they are dealing with is a very high priority. Details of training courses, conferences and seminars listed may assist Board Members.

Recommendation

Consideration is given to attendance by Board Members at the events in Section 1 and members note the requirement to complete the Pension Regulators toolkit training.

Rodney Barton
Director

Portfolio:

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Overview & Scrutiny Area:

1. Training Events

- 1.1 If any Pension Board member would like any specific training through one to one meetings with the in-house team, then this can be arranged.
- 1.2 Pension Board members should consider the following events.

PLSA Conference

12-16 October 2020 – online event

LAPFF conference

2-4 December 2020

LGC Investment & Pensions Summit **New date*

*3-5 March 2021 The Royal Armouries Museum, Leeds

If you would like to attend any of these events or any other event you become aware of please let the Technical and Development Manager (Caroline Blackburn) know so arrangements can be made to book a place.

Members can also make use of web based training.

Pensions Regulator toolkit

It is the intention that all Pension Board members carry out the Pension Regulators toolkit training. Once completed a copy of the completion certificate should be given to the Technical and Development Manager.

The Trustee toolkit is a free, online learning programme aimed at trustees of occupational pension schemes.

The Trustee toolkit includes a series of online learning modules and downloadable resources developed to help you meet the minimum level of knowledge and understanding introduced in the Pensions Act 2004.

<https://trusteetoolkit.thepensionsregulator.gov.uk/>

Other online training is available at **Aberdeen Standard Life Learning Gateway**

Web based training provided by Aberdeen Standard Life

<https://www.aberdeenstandard.com/en/uk/adviser/investment-tools/learning-gateway>

2. Recommendations

Consideration is given to attendance by Board Members at the event in Section 1

Pension Board Members note the requirement to complete the Pension Regulators toolkit training.