

Report of the Director West Yorkshire Pension Fund to the meeting of Joint Advisory Group to be held on 25 July 2019.

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Subject:

Pensions Administration Strategy 2019/20

Summary statement:

As part compliance with the LGPS Regulations 2013 regulations WYPF prepare a written statement of the authority's policies in relation to such matters as it considers appropriate in relation to procedures for liaison and communication with scheme employers and the levels of performance which the employers and WYPF are expected to achieve.

The Pensions Administration is brought before JAG each year to review and approve, particularly if there are any new regulations and revisions to working practices.

The Pensions Administration Strategy has been updated to reflect the current Fund performance levels and remove the charge made to members requesting more than one estimate of their retirement benefits in any one year.

Recommendations:

It is recommended that the Pension Administration Strategy Policy 2019/20 be approved.

Rodney Barton
Director

Portfolio:

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Overview & Scrutiny Area: